

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Central New York Raceway Park, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **45-4144363**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**145 US Route 11
Central Square, NY 13036**

Number, Street, City, State & ZIP Code

Oswego

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Oswego Coutny

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Central New York Raceway Park, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.7948**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor **Central New York Raceway Park, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District _____ When _____	Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

Central New York Raceway Park, Inc.

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Central New York Raceway Park, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 29, 2023**
MM / DD / YYYY

X /s/ Glenn Donnelly
Signature of authorized representative of debtor

Title **President**

Glenn Donnelly
Printed name

18. Signature of attorney

X /s/ Scott J. Bogucki
Signature of attorney for debtor

Date **May 29, 2023**
MM / DD / YYYY

Scott J. Bogucki
Printed name

Gleichenhaus, Marchese & Weishaar, P.C.
Firm name

930 Convention Tower
43 Court Street
Buffalo, NY 14202
Number, Street, City, State & ZIP Code

Contact phone **(716) 845-6446** Email address _____

4747366 NY
Bar number and State

Fill in this information to identify the case:

Debtor name Central New York Raceway Park, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 29, 2023

X /s/ Glenn Donnelly

Signature of individual signing on behalf of debtor

Glenn Donnelly

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Central New York Raceway Park, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bleacher Builders, Inc. 2710 South Blaine Street Muncie, IN 47302		Business debt	Unliquidated Disputed			\$1.00
Building Energy Solutions, LLC 4133 Griffin Rd. Syracuse, NY 13215		Vendor debt (time barred)	Disputed			\$1,875.00
CHA Consulting, Inc. 575 Broadway, Suite 301 Albany, NY 12207		Tort litigation	Unliquidated Disputed			\$250,000.00
Clough Harbor & Associates 441 S. Salina St. Syracuse, NY 13202		Vendor debt	Contingent Disputed			\$525,693.00
Daniel A. Testa III Testa Law Firm 198 Genesee Street Auburn, NY 13021		Judgement	Contingent	\$18,578.00	\$5,075,000.00	\$18,578.00
Earth Dimensions, Inc. 1091 Jamison Rd. Elma, NY 14059		Vendor debt (time barred)	Disputed			\$240.00
EFA Partners, LLC 1205 Johnson Ferry Rd. Marietta, GA 30068		Vendor debt (time barred)	Disputed			\$10,000.00
Epsilon Associates, Inc. 3 Clock Tower Place, Suite 250 Maynard, MA 01754		Vendor debt (time barred)	Disputed			\$6,289.00

Debtor **Central New York Raceway Park, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Generations Bank 20 South Street Glens Falls, NY 12801		Commercial loan	Disputed			\$1.00
Harris Beach, PLLC 333 West Washington Street Suite 200 Syracuse, NY 13202		Legal services	Unliquidated			\$1.00
JPW Riggers, Inc. 6376 Thompson Rd. Syracuse, NY 13206		Vendor debt (time barred)	Disputed			\$7,200.00
Lake Architectural 24 Maple St. Marcellus, NY 13108		Vendor debt	Disputed			\$122,720.00
M.R. Gaebel, Inc. PO Box 69 Carthage, NY 13619		Accounting services	Unliquidated			\$1.00
Michael Fogel, Esq. Fogel & Brown, P.C. 120 Madison Street, Suite 1620 Syracuse, NY 13202		Legal services	Unliquidated			\$1.00
NYS Department of Transportation 50 Wolf Rd Albany, NY 12232		Civil penalties				\$45,437.00
NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233-1011		Breach of Settlement Civil penalties	Contingent Unliquidated			\$1,240,000.00
Paul J. Olszewski P.O. Box 336 Camillus, NY 13031		Vendor debt (time barred)	Disputed			\$6,512.00
Plan & Print PO Box 218 East Syracuse, NY 13057		Vendor debt (time barred)	Disputed			\$15,957.00
SLE Insurance Brokerage, LLC 950 West Monroe Street Jackson, MI 49202		Judgment		\$8,873.00	\$5,075,000.00	\$8,873.00
Venue Strategies, LLC 200 Park Avenue Suite 1700 New York, NY 10166		Business services	Unliquidated			\$1.00

Fill in this information to identify the case:

Debtor name **Central New York Raceway Park, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<div><div>Central Square CSD</div><div>Creditor's Name</div><div>PO Box 5270, Dept. #117066 Binghamton, NY 13902</div><div>Creditor's mailing address</div><div>Creditor's email address, if known</div><div>Date debt was incurred 2022</div><div>Last 4 digits of account number</div><div>Do multiple creditors have an interest in the same property?<div><div>No</div><div>Yes. Specify each creditor, including this creditor and its relative priority.<div>1. Oswego County Treasurer</div><div>2. Town of Hastings</div><div>3. Central Square CSD</div><div>4. Generations Bank</div><div>5. Generations Bank</div><div>6. Daniel A. Testa III</div><div>7. SLE Insurance Brokerage, LLC</div></div></div></div></div> <div><div>Describe debtor's property that is subject to a lien</div><div>144.9 acres located at: 220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06</div><div>Describe the lien</div><div>Real Property Tax Arrears</div><div>Is the creditor an insider or related party?<div><div>No</div><div>Yes</div></div></div><div>Is anyone else liable on this claim?<div><div>No</div><div>Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div></div></div><div>As of the petition filing date, the claim is: Check all that apply<div><div>Contingent</div><div>Unliquidated</div><div>Disputed</div></div></div></div> <div><div>\$80,896.00</div><div>\$5,075,000.00</div></div>		
2.2	<div><div>Daniel A. Testa III</div><div>Describe debtor's property that is subject to a lien</div><div>\$18,578.00</div><div>\$5,075,000.00</div></div>		

Debtor Central New York Raceway Park, Inc.		Case number (if known) _____	
Name			
Creditor's Name	144.9 acres located at:		
	220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06		
Testa Law Firm 198 Genesee Street Auburn, NY 13021			
Creditor's mailing address	Describe the lien		
	Judgement		
	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known			
Date debt was incurred 2022			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply		
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input checked="" type="checkbox"/> Contingent		
Specified on line 2.1	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

2.3	Generations Bank	Describe debtor's property that is subject to a lien	\$542,963.00	\$5,075,000.00
	Creditor's Name	144.9 acres located at:		

	220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06	
20 South Street Glens Falls, NY 12801		
Creditor's mailing address	Describe the lien	
	Mortgage	
	Is the creditor an insider or related party?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
	Is anyone else liable on this claim?	
	<input type="checkbox"/> No	
	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:	
<input type="checkbox"/> No	Check all that apply	
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent	
Specified on line 2.1	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	

2.4	Generations Bank	Describe debtor's property that is subject to a lien	\$111,534.00	\$5,075,000.00
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Debtor Central New York Raceway Park, Inc. <small>Name</small> <hr/> Creditor's Name <hr/> 20 South Street Glens Falls, NY 12801 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2019+ Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Case number (if known) _____ 144.9 acres located at: 220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06 <hr/> Describe the lien Real Property tax arrears <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">2.5</div> Oswego County Treasurer <small>Creditor's Name</small> <hr/> 46 East Bridge St. Oswego, NY 13126 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Describe debtor's property that is subject to a lien 144.9 acres located at: 220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06 <hr/> Describe the lien Real Property Tax Arrears <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$49,971.00 <hr/>	\$5,075,000.00 <hr/>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">2.6</div> SLE Insurance Brokerage, LLC <small>Creditor's Name</small> <hr/>	Describe debtor's property that is subject to a lien 	\$8,873.00 <hr/>	\$5,075,000.00 <hr/>
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Debtor Central New York Raceway Park, Inc. Name <hr/> Creditor's Name <hr/> 950 West Monroe Street Jackson, MI 49202 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2018 Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	Case number (if known) _____ <hr/> 144.9 acres located at: 220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06 <hr/> Describe the lien Judgment Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.7 Town of Hastings Creditor's Name <hr/> Attn: Michael Maxwell 1134 US Rt 11 Central Square, NY 13036 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2017+ Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">Describe debtor's property that is subject to a lien</td> <td style="width: 20%; text-align: right;">\$5,663.00</td> <td style="width: 20%; text-align: right;">\$5,075,000.00</td> </tr> </table> <hr/> 144.9 acres located at: 220 US Rt 11 Town of Hastings Village of Central Square County of Oswego State of New York Tax Map ID #: 293.00-03-06 <hr/> Describe the lien Real Property tax arrears Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Describe debtor's property that is subject to a lien	\$5,663.00	\$5,075,000.00
Describe debtor's property that is subject to a lien	\$5,663.00	\$5,075,000.00		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$818,478.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Central New York Raceway Park, Inc.** Case number (if known) _____
Name

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Daniel A. Testa III
Testa Law Firm
198 Genesee STreet
Auburn, NY 13021

Line **2.3**

Fill in this information to identify the case:

Debtor name **Central New York Raceway Park, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Amie J. Wilkinson 11432 Misty Meadows Drive Cato, NY 13033 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>3.12% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
3.2	Nonpriority creditor's name and mailing address Bleacher Builders, Inc. 2710 South Blaine Street Muncie, IN 47302 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.00
3.3	Nonpriority creditor's name and mailing address Building Energy Solutions, LLC 4133 Griffin Rd. Syracuse, NY 13215 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,875.00
3.4	Nonpriority creditor's name and mailing address Carl Myers 6050 State Rt 15 A Spring Water, NY 14560 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>10.39% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00

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3.5	Nonpriority creditor's name and mailing address CHA Consulting, Inc. 575 Broadway, Suite 301 Albany, NY 12207 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250,000.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Tort litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Chuck Mancabelli, Sr. 100 Tarolli Dr. Solvay, NY 13209 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186,120.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.93% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Clough Harbor & Associates 441 S. Salina St. Syracuse, NY 13202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$525,693.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Daniel J. Emmi 358 North Hoopes Ave. Auburn, NY 13021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Daniel Wilkinson 41 Utica St. Port Byron, NY 13140 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$500,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>5.19% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address David J. Martell 8337 Parker House Path Cicero, NY 13039 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address David Junod 6250 Henryk Woods Rd. Cicero, NY 13039 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$40,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.42% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	Nonpriority creditor's name and mailing address David Lamphere 4960 Tinderbox Circle Manlius, NY 13104 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.10% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Earth Dimensions, Inc. 1091 Jamison Rd. Elma, NY 14059 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$240.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Edward N. Shirley 7446 Song Lake Rd Tully, NY 13159 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>TBD</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address EFA Partners, LLC 1205 Johnson Ferry Rd. Marietta, GA 30068 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Epsilon Associates, Inc. 3 Clock Tower Place, Suite 250 Maynard, MA 01754 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,289.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address Fleur De-Lis Series c/o Richard Riccelli, Sr. 6131 Taft Rd. North Syracuse, NY 13212-2525 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$151,910.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Central New York Raceway Park, Inc.		Case number (if known) _____	
Name _____			
3.18	Nonpriority creditor's name and mailing address Gary E. Rowe 22534 Wayside Drive Watertown, NY 13601 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$37,146.00</u>
3.19	Nonpriority creditor's name and mailing address Gary Rowe 22534 Wayside Drive Watertown, NY 13601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>2.08% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200,000.00</u>
3.20	Nonpriority creditor's name and mailing address Generations Bank 20 South Street Glens Falls, NY 12801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Commercial loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1.00</u>
3.21	Nonpriority creditor's name and mailing address Gerald W Henderberg, Jr. 523 Turin St. Rome, NY 13440 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.31% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
3.22	Nonpriority creditor's name and mailing address Glenn Donnelly 3330 Clinton Rd. Weedsport, NY 13166 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>15.25% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,468,620.00</u>
3.23	Nonpriority creditor's name and mailing address Greg Rigby 724 Owasco St. Auburn, NY 13021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>5.19% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500,000.00</u>

Debtor **Central New York Raceway Park, Inc.**

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Name _____

<div style="border: 1px solid black; padding: 2px;">3.24</div>	Nonpriority creditor's name and mailing address Gregg A. Kidd 4515 Spruce Ridge Dr. Manlius, NY 13104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.66% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$160,000.00</u>
<hr/>			
<div style="border: 1px solid black; padding: 2px;">3.25</div>	Nonpriority creditor's name and mailing address Harris Beach, PLLC 333 West Washington Street Suite 200 Syracuse, NY 13202 Date(s) debt was incurred <u>2022+</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1.00</u>
<hr/>			
<div style="border: 1px solid black; padding: 2px;">3.26</div>	Nonpriority creditor's name and mailing address James F. Quinn 8236 Lake St. Ext. Sodus Point, NY 14555 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>5.19% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500,000.00</u>
<hr/>			
<div style="border: 1px solid black; padding: 2px;">3.27</div>	Nonpriority creditor's name and mailing address James F. Wilkinson 11432 Misty Meadows Drive Cato, NY 13033 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>3.12% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300,000.00</u>
<hr/>			
<div style="border: 1px solid black; padding: 2px;">3.28</div>	Nonpriority creditor's name and mailing address James Gamble 501 Crandon Terrace Baldwinsville, NY 13027 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.32% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,500.00</u>
<hr/>			
<div style="border: 1px solid black; padding: 2px;">3.29</div>	Nonpriority creditor's name and mailing address James Rowe 195 Baum Rd. Hastings, NY 13076 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.62% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60,000.00</u>

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Name			
3.30	Nonpriority creditor's name and mailing address Jeffrey D. Lamphere 228 Cayuga Drive Lansing, NY 14882 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.31% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
3.31	Nonpriority creditor's name and mailing address John Hooker 9947 Valley Rd. Dansville, NY 14437 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>2.08% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200,000.00</u>
3.32	Nonpriority creditor's name and mailing address John Lehmann 104 Roxbury Rd. Kirkville, NY 13082 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
3.33	Nonpriority creditor's name and mailing address John LiPari PO Box 218 E. Syracuse, NY 13057 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.52% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
3.34	Nonpriority creditor's name and mailing address John Pesce 4913 Orangeport Rd. Brewerton, NY 13029 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>2.08% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200,000.00</u>
3.35	Nonpriority creditor's name and mailing address John Scollan 107 Lake Ave. Abuburn, NY 13021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.10% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,000.00</u>

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3.36	Nonpriority creditor's name and mailing address Jordan Dahl 5629 Estates Drive North Port, FL 34291 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.35% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$33,300.00</u>
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3.37	Nonpriority creditor's name and mailing address Joseph Masella 989 James St., Apt 7G Syracuse, NY 13203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.39% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$37,500.00</u>
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3.38	Nonpriority creditor's name and mailing address Josh Becker 8660 Bayview Dr. Cicero, NY 13039 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.52% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
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3.39	Nonpriority creditor's name and mailing address JPW Riggers, Inc. 6376 Thompson Rd. Syracuse, NY 13206 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,200.00</u>
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3.40	Nonpriority creditor's name and mailing address Kevin McClelland 218 Milton Ave. Syracuse, NY 13204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.05% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
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3.41	Nonpriority creditor's name and mailing address Kurt Barnes 302 Pops Hobby Lake Rd Brackney, PA 18812 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
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3.42	Nonpriority creditor's name and mailing address Lake Architectural 24 Maple St. Marcellus, NY 13108 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$122,720.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Lan-Co Companies, Inc. 7330 Eastman Rd North Syracuse, NY 13212 Date(s) debt was incurred <u>~2016+</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,659,185.00 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address Liberty Welding & Radiator, Inc. 41 Utica St. Port Byron, NY 13140 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.52% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.45	Nonpriority creditor's name and mailing address M.R. Gaebel, Inc. PO Box 69 Carthage, NY 13619 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.46	Nonpriority creditor's name and mailing address Mark Fiorini 4 Angelica Court Baldwinsville, NY 13027 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.26% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.47	Nonpriority creditor's name and mailing address Mark Kolceski 7440 Kingdom Rd. Baldwinsville, NY 13027 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48	Nonpriority creditor's name and mailing address Michael Brooks 5562 Silver Street Road Auburn, NY 13021 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.10% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Central New York Raceway Park, Inc. Name	Case number (if known)
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3.49	Nonpriority creditor's name and mailing address Michael D. Cominsky 137 Bay Shore Drive PO Box 163 Old Forge, NY 13420 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$33,300.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.35% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	Nonpriority creditor's name and mailing address Michael Fogel, Esq. Fogel & Brown, P.C. 120 Madison Street, Suite 1620 Syracuse, NY 13202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	Nonpriority creditor's name and mailing address Mickey Lorber 529 Meadow Wood Dr. North Syracuse, NY 13212 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.52% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	Nonpriority creditor's name and mailing address NYS Department of Transportation 50 Wolf Rd Albany, NY 12232 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$45,437.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Civil penalties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53	Nonpriority creditor's name and mailing address NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233-1011 Date(s) debt was incurred <u>2016+</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,240,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Breach of Settlement</u> <u>Civil penalties</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.54	Nonpriority creditor's name and mailing address Patrick Donnelly Emergency Media, Inc. 3304 Clinton Rd. Weedsport, NY 13166 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Central New York Raceway Park, Inc. Name _____	Case number (if known) _____
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3.55	Nonpriority creditor's name and mailing address Patrick M. Olmstead PO Box 266 Jordon, NY 13080 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$30,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.31% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.56	Nonpriority creditor's name and mailing address Paul J. Olszewski P.O. Box 336 Camillus, NY 13031 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,512.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.57	Nonpriority creditor's name and mailing address Paul M. Joynt 7709 Totman Road North Syracuse, NY 13212 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$250,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>2.60% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.58	Nonpriority creditor's name and mailing address Peter Argetsinger 2661 CR 17 Watkins Glen, NY 14891 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>1.04% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.59	Nonpriority creditor's name and mailing address Peter Maclulewicz 5918 Oakridge Rd Auburn, NY 13021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$500,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>5.19% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.60	Nonpriority creditor's name and mailing address Plan & Print PO Box 218 East Syracuse, NY 13057 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$15,957.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Central New York Raceway Park, Inc. Name	Case number (if known) _____
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3.61	Nonpriority creditor's name and mailing address Ralph Stoppiello 1722 Creekwater Blvd. Port Orange, FL 32128 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>TBD</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1.00
3.62	Nonpriority creditor's name and mailing address Riccelli Enterprises, Inc. PO Box 6418 Syracuse, NY 13217 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.52% (approx)</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1.00
3.63	Nonpriority creditor's name and mailing address Richard J. Martell 4929 Orangeport Rd. Brewerton, NY 13029 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.42% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,000.00
3.64	Nonpriority creditor's name and mailing address Rick Galbato 15 Prentiss Drive Skaneateles, NY 13152 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.26% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
3.65	Nonpriority creditor's name and mailing address RJ Caruso Tax & Accounting Romey Caruso 364 East Ave. Oswego, NY 13126 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.52% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.66	Nonpriority creditor's name and mailing address Robert F. Cuculich 4965 Nestling Duck Liverpool, NY 13090 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.68% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,000.00

Debtor	Central New York Raceway Park, Inc. Name _____	Case number (if known) _____
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3.67	Nonpriority creditor's name and mailing address Robert Cuculich 4965 Nestling Duck Liverpool, NY 13090 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
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3.68	Nonpriority creditor's name and mailing address Robert J. Lutz 6025 Victory Ln SW Concord, NC 28027 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>3.64% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350,000.00
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3.69	Nonpriority creditor's name and mailing address Robert Lutz 6025 Victory Ln SW Concord, NC 28027 Date(s) debt was incurred <u>~2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor debt</u> <u>(time barred)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68,000.00
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3.70	Nonpriority creditor's name and mailing address Sara A Szymanski 7716 Totman Road North Syracuse, NY 13212 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>2.60% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
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3.71	Nonpriority creditor's name and mailing address Scott F Chatfield PO Box 70 Marietta, NY 13110 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>2.08% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
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3.72	Nonpriority creditor's name and mailing address Shawn DiSanto 2018 Crane Brook Dr. Auburn, NY 13021 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equity Interest</u> <u>0.08% (approx)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,500.00
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Debtor **Central New York Raceway Park, Inc.** Case number (if known) _____
Name

3.73 Nonpriority creditor's name and mailing address **Stephen Fauer**
8442 Prestwick Dr.
Manlius, NY 13104
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$7,500.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Equity Interest**
0.08% (approx)

Is the claim subject to offset? ☒ No ☐ Yes

3.74 Nonpriority creditor's name and mailing address **The NYSA Series Trust**
4515 Spruce Ridge Dr.
Manlius, NY 13104
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$1.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Equity Interest**
TBD

Is the claim subject to offset? ☒ No ☐ Yes

3.75 Nonpriority creditor's name and mailing address **Todd Town**
7786 Vicki Lane
Baldwinsville, NY 13027
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$500,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Equity Interest**
5.19% (approx)

Is the claim subject to offset? ☒ No ☐ Yes

3.76 Nonpriority creditor's name and mailing address **Tony Komuda Jr.**
7786 Vicki Lane
Baldwinsville, NY 13027
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$500,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: **Equity Interest**
5.19% (approx)

Is the claim subject to offset? ☒ No ☐ Yes

3.77 Nonpriority creditor's name and mailing address **Town Mechanical, Inc.**
7786 Vicki Lane
Baldwinsville, NY 13027
Date(s) debt was incurred **~2016**
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$24,721.00**
☐ Contingent
☐ Unliquidated
☒ Disputed
Basis for the claim: **Vendor debt**
(time barred)

Is the claim subject to offset? ☒ No ☐ Yes

3.78 Nonpriority creditor's name and mailing address **Venue Strategies, LLC**
200 Park Avenue Suite 1700
New York, NY 10166
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$1.00**
☐ Contingent
☒ Unliquidated
☐ Disputed
Basis for the claim: **Business services**

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor	Central New York Raceway Park, Inc.	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Amie J. Wilkinson 11432 Misty Meadows Drive Cato, NY 13033	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Edward J. Sheats, Esq. Sheats & Bailey, PLLC P.O. Box 586 Liverpool, NY 13088	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Margaret Sheen Reginal Attorney NYS DEC 5786 Widewaters Parkway Syracuse, NY 13214	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	New York State DEC 615 Erie Blvd. W Syracuse, NY 13204	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>13,732,235.00</u>
5c.	\$ <u>13,732,235.00</u>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re Central New York Raceway Park, Inc. ,

Debtor

Case No.

Chapter 11

Social Security No(s). and all Employer's Tax Identification No(s). *[if any]*
45-4144363

CERTIFICATION OF MAILING MATRIX

I,(we), Scott J. Bogucki , the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: May 29, 2023

/s/ Scott J. Bogucki

Scott J. Bogucki

Attorney for Debtor/Petitioner
(Debtor(s)/Petitioner(s))

Amie J. Wilkinson
11432 Misty Meadows Drive
Cato, NY 13033

Bleacher Builders, Inc.
2710 South Blaine Street
Muncie, IN 47302

Building Energy Solutions, LLC
4133 Griffin Rd.
Syracuse, NY 13215

Carl Myers
6050 State Rt 15 A
Spring Water, NY 14560

Central Square CSD
PO Box 5270, Dept. #117066
Binghamton, NY 13902

CHA Consulting, Inc.
575 Broadway, Suite 301
Albany, NY 12207

Chuck Mancabelli, Sr.
100 Tarolli Dr.
Solvay, NY 13209

Clough Harbor & Associates
441 S. Salina St.
Syracuse, NY 13202

Daniel A. Testa III
Testa Law Firm
198 Genesee Street
Auburn, NY 13021

Daniel J. Emmi
358 North Hoopes Ave.
Auburn, NY 13021

Daniel Wilkinson
41 Utica
St. Port Byron, NY 13140

David J. Martell
8337 Parker House Path
Cicero, NY 13039

David Junod
6250 Henryk Woods Rd.
Cicero, NY 13039

David Lamphere
4960 Tinderbox Circle
Manlius, NY 13104

Earth Dimensions, Inc.
1091 Jamison Rd.
Elma, NY 14059

Edward J. Sheats, Esq.
Sheats & Bailey, PLLC
P.O. Box 586
Liverpool, NY 13088

Edward N. Shirley
7446 Song Lake Rd
Tully, NY 13159

EFA Partners, LLC
1205 Johnson Ferry Rd.
Marietta, GA 30068

Epsilon Associates, Inc.
3 Clock Tower Place, Suite 250
Maynard, MA 01754

Fleur De-Lis Series
c/o Richard Riccelli, Sr.
6131 Taft Rd.
North Syracuse, NY 13212-2525

Gary E. Rowe
22534 Wayside Drive
Watertown, NY 13601

Gary Rowe
22534 Wayside Drive
Watertown, NY 13601

Generations Bank
20 South Street
Glens Falls, NY 12801

Gerald W Henderberg, Jr.
523 Turin St.
Rome, NY 13440

Glenn Donnelly
3330 Clinton Rd.
Weedsport, NY 13166

Greg Rigby
724 Owasco St.
Auburn, NY 13021

Gregg A. Kidd
4515 Spruce Ridge Dr.
Manlius, NY 13104

Harris Beach, PLLC
333 West Washington Street
Suite 200
Syracuse, NY 13202

James F. Quinn
8236 Lake St. Ext.
Sodus Point, NY 14555

James F. Wilkinson
11432 Misty Meadows Drive
Cato, NY 13033

James Gamble
501 Crandon Terrace
Baldwinsville, NY 13027

James Rowe
195 Baum Rd.
Hastings, NY 13076

Jeffrey D. Lamphere
228 Cayuga Drive
Lansing, NY 14882

John Hooker
9947 Valley Rd.
Dansville, NY 14437

John Lehmann
104 Roxbury Rd.
Kirkville, NY 13082

John LiPari
PO Box 218
E. Syracuse, NY 13057

John Pesce
4913 Orangeport Rd.
Brewerton, NY 13029

John Scollan
107 Lake Ave.
Abuburn, NY 13021

Jordan Dahl
5629 Estates Drive
North Port, FL 34291

Joseph Masella
989 James St., Apt 7G
Syracuse, NY 13203

Josh Becker
8660 Bayview Dr.
Cicero, NY 13039

JPW Riggers, Inc.
6376 Thompson Rd.
Syracuse, NY 13206

Kevin McClelland
218 Milton Ave.
Syracuse, NY 13204

Kurt Barnes
302 Pops Hobby Lake Rd
Brackney, PA 18812

Lake Architectural
24 Maple St.
Marcellus, NY 13108

Lan-Co Companies, Inc.
7330 Eastman Rd
North Syracuse, NY 13212

Liberty Welding & Radiator, Inc.
41 Utica St.
Port Byron, NY 13140

M.R. Gaebel, Inc.
PO Box 69
Carthage, NY 13619

Margaret Sheen
Reginal Attorney NYS DEC
5786 Widewaters Parkway
Syracuse, NY 13214

Mark Fiorini
4 Angelica Court
Baldwinsville, NY 13027

Mark Kolceski
7440 Kingdom Rd.
Baldwinsville, NY 13027

Michael Brooks
5562 Silver Street Road
Auburn, NY 13021

Michael D. Cominsky
137 Bay Shore Drive
PO Box 163
Old Forge, NY 13420

Michael Fogel, Esq.
Fogel & Brown, P.C.
120 Madison Street, Suite 1620
Syracuse, NY 13202

Mickey Lorber
529 Meadow Wood Dr.
North Syracuse, NY 13212

New York State DEC
615 Erie Blvd. W
Syracuse, NY 13204

NYS Department of Transportation
50 Wolf Rd
Albany, NY 12232

NYS Dept. of Environmental Conservation
625 Broadway
Albany, NY 12233-1011

Oswego County Treasurer
46 East Bridge St.
Oswego, NY 13126

Patrick Donnelly Emergency Media, Inc.
3304 Clinton Rd.
Weedsport, NY 13166

Patrick M. Olmstead
PO Box 266
Jordon, NY 13080

Paul J. Olszewski
P.O. Box 336
Camillus, NY 13031

Paul M. Joynt
7709 Totman Road North
Syracuse, NY 13212

Peter Argetsinger
2661 CR 17
Watkins Glen, NY 14891

Peter Maclulewicz
5918 Oakridge Rd
Auburn, NY 13021

Plan & Print
PO Box 218
East Syracuse, NY 13057

Ralph Stoppiello
1722 Creekwater Blvd.
Port Orange, FL 32128

Riccelli Enterprises, Inc.
PO Box 6418
Syracuse, NY 13217

Richard J. Martell
4929 Orangeport Rd.
Brewerton, NY 13029

Rick Galbato
15 Prentiss Drive
Skaneateles, NY 13152

RJ Caruso Tax & Accounting Romey Caruso
364 East Ave.
Oswego, NY 13126

Robert F. Cuculich
4965 Nestling Duck
Liverpool, NY 13090

Robert Cuculich
4965 Nestling Duck
Liverpool, NY 13090

Robert J. Lutz
6025 Victory Ln SW
Concord, NC 28027

Robert Lutz
6025 Victory Ln SW
Concord, NC 28027

Sara A Szymanski
7716 Totman Road
North Syracuse, NY 13212

Scott F Chatfield
PO Box 70
Marietta, NY 13110

Shawn DiSanto
2018 Crane Brook Dr.
Auburn, NY 13021

SLE Insurance Brokerage, LLC
950 West Monroe Street
Jackson, MI 49202

Speedway Specialty Sales, Inc.
P.O. Box 240
Weedsport, NY 13166

Stephen Fauer
8442 Prestwick Dr.
Manlius, NY 13104

The NYSA Series Trust
4515 Spruce Ridge Dr.
Manlius, NY 13104

Todd Town
7786 Vicki Lane
Baldwinsville, NY 13027

Tony Komuda Jr.
7786 Vicki Lane
Baldwinsville, NY 13027

Town Mechanical, Inc.
7786 Vicki Lane
Baldwinsville, NY 13027

Town of Hastings
Attn: Michael Maxwell
1134 US Rt 11
Central Square, NY 13036

Venue Strategies, LLC
200 Park Avenue Suite 1700
New York, NY 10166

**United States Bankruptcy Court
Northern District of New York**

In re **Central New York Raceway Park, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Central New York Raceway Park, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 29, 2023

Date

/s/ Scott J. Bogucki

Scott J. Bogucki

Signature of Attorney or Litigant

Counsel for **Central New York Raceway Park, Inc.**

Gleichenhaus, Marchese & Weishaar, P.C.

930 Convention Tower

43 Court Street

Buffalo, NY 14202

(716) 845-6446 Fax:(716) 845-6475

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re

Central New York Raceway Park, Inc.,

Debtor.

Chapter 11 - Sub-chapter V

Tax I.D. No. 45-4144363

Case No.: 1-23-_____

Assigned Judge: _____

**DEBTOR'S DECLARATION REGARDING ITS DUTY TO PROVIDE
CERTAIN FINANCIAL STATEMENTS AS REQUIRED UNDER 11 U.S.C. §1116(1)**

The Debtor-In-Possession, Central New York Raceway Park, Inc. (the "Debtor") hereby affirms:

1. The Debtor filed its voluntary petition for relief under Chapter 11 on May __, 2023 (hereinafter, the "Filing").

2. The Debtor is a privately-owned corporation, with its principal place of business in Central Squaret, New York and its principal assets located in Oswego County. The Debtor is in the business of owning and developing a race track Motorplex and activities incidental thereto.

3. The Debtor is a small business as defined by §101(51C) of the United States Bankruptcy Code.

4. This Affidavit is submitted regarding Debtor's duty to append to its Petition copies of certain financial statements, including its most recent balance sheet, statement of operations and cash-flow statement as required under 11 U.S.C. §1116(1).

5. The Debtor hereby exclaims that, to date, the Debtor has not prepared a balance sheet, statement of operations, cash-flow statement; however, the last filed tax return is appended to the bankruptcy petition.

DATED: May 29, 2023

/s/ Glenn Donnelly

Glenn Donnelly
President

Form **1120**
Department of the Treasury
Internal Revenue Service**U.S. Corporation Income Tax Return**

For calendar year 2021 or tax year beginning _____, 2021, ending _____, 20 _____

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.**2021****A Check if:**

- 1a** Consolidated return (attach Form 851) ☐
- b** Life/nonlife consolidated return ☐
- 2** Personal holding co. (attach Sch. PH) ☐
- 3** Personal service corp. (see instructions) ☐
- 4** Schedule M-3 attached ☐

**TYPE
OR
PRINT**

Name

Central New York Raceway Park, Inc.

Number, street, and room or suite no. If a P.O. box, see instructions.

c/o M.R. Gaebel, Inc. PO Box 69

City or town, state or province, country, and ZIP or foreign postal code

Carthage

NY 13619

B Employer identification number

45-4144363

C Date incorporated

01/03/2012

D Total assets (see instructions)

\$ 4,476

E Check if: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change

Income	1a Gross receipts or sales	1a	
	b Returns and allowances	1b	
	c Balance. Subtract line 1b from line 1a	1c	
	2 Cost of goods sold (attach Form 1125-A)	2	
	3 Gross profit. Subtract line 2 from line 1c	3	
	4 Dividends and inclusions (Schedule C, line 23)	4	
	5 Interest	5	
	6 Gross rents	6	15,000
	7 Gross royalties	7	
	8 Capital gain net income (attach Schedule D (Form 1120))	8	
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9	
10 Other income (see instructions—attach statement)	10		
11 Total income. Add lines 3 through 10	11	15,000	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (see instructions—attach Form 1125-E)	12	
	13 Salaries and wages (less employment credits)	13	
	14 Repairs and maintenance	14	10,499
	15 Bad debts	15	
	16 Rents	16	
	17 Taxes and licenses	17	404
	18 Interest (see instructions)	18	121
	19 Charitable contributions	19	
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	
	21 Depletion	21	
	22 Advertising	22	
	23 Pension, profit-sharing, etc., plans	23	
	24 Employee benefit programs	24	
	25 Reserved for future use	25	
	26 Other deductions (attach statement) <u>Other Deductions Statement</u>	26	2,468
	27 Total deductions. Add lines 12 through 26	27	13,492
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.	28	1,508
29a Net operating loss deduction (see instructions)	29a	1,508	
b Special deductions (Schedule C, line 24)	29b		
c Add lines 29a and 29b	29c	1,508	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions	30	0
	31 Total tax (Schedule J, Part I, line 11)	31	0
	32 Reserved for future use	32	
	33 Total payments and credits (Schedule J, Part III, line 23)	33	
	34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>	34	
	35 Amount owed. If line 33 is smaller than the total of lines 31 and 34, enter amount owed	35	
	36 Overpayment. If line 33 is larger than the total of lines 31 and 34, enter amount overpaid	36	0
37 Enter amount from line 36 you want: Credited to 2022 estimated tax ▶ Refunded ▶	37		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

Sec/Treas.

Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

08/03/2022

Check ☐ if self-employed

PTIN

P00052051

Firm's name ▶ M. R. GAEBEL

Firm's EIN ▶ 16-1163906

Firm's address ▶ PO BOX 69 CARTHAGE NY 13619


Phone no. (315) 493-1862

For Paperwork Reduction Act Notice, see separate instructions. REV 10/24/22 PRO

Form **1120** (2021)

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)		(a) Dividends and inclusions	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3	Dividends on certain debt-financed stock of domestic and foreign corporations		See instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Subtotal. Add lines 1 through 8. See instructions for limitations		See instructions	
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15	Reserved for future use			
16a	Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b	Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c	Other inclusions from CFCs under subpart F not included on line 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17	Global Intangible Low-Taxed Income (GILTI) (attach Form(s) 5471 and Form 8992)			
18	Gross-up for foreign taxes deemed paid			
19	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20	Other dividends			
21	Deduction for dividends paid on certain preferred stock of public utilities			
22	Section 250 deduction (attach Form 8993)			
23	Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4			
24	Total special deductions. Add column (c), lines 9 through 22. Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)**Part I—Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions 	<input type="checkbox"/>	
2	Income tax. See instructions		2 0
3	Base erosion minimum tax amount (attach Form 8991)		3
4	Add lines 2 and 3		4 0
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 6 from line 4		7 0
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method—income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Interest/tax due under section 453A(c) and/or section 453(l)	9f	
g	Other (see instructions—attach statement)	9g	
10	Total. Add lines 9a through 9g		10
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11 0

Part II—Reserved For Future Use

12	Reserved for future use	12	
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Part III—Payments and Refundable Credits

13	2020 overpayment credited to 2021		13
14	2021 estimated tax payments		14
15	2021 refund applied for on Form 4466		15 ()
16	Combine lines 13, 14, and 15		16
17	Tax deposited with Form 7004		17
18	Withholding (see instructions)		18
19	Total payments. Add lines 16, 17, and 18		19
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Reserved for future use	20c	
d	Other (attach statement—see instructions)	20d	
21	Total credits. Add lines 20a through 20d		21
22	Reserved for future use		22
23	Total payments and credits. Add lines 19 and 21. Enter here and on page 1, line 33		23

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 711210		
b	Business activity ▶ Entertainment		
c	Product or service ▶ Service		
3	Is the corporation a subsidiary in an affiliated group or a parent–subsidiary controlled group? If “Yes,” enter name and EIN of the parent corporation ▶ _____		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation’s stock entitled to vote? If “Yes,” complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation’s stock entitled to vote? If “Yes,” complete Part II of Schedule G (Form 1120) (attach Schedule G)		X
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions. If “Yes,” complete (i) through (iv) below.		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If “Yes,” complete (i) through (iv) below.		X
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(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation’s current and accumulated earnings and profits? See sections 301 and 316 If “Yes,” file Form 5452 , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		X
7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation’s stock entitled to vote or at least 25% of the total value of all classes of the corporation’s stock? For rules of attribution, see section 318. If “Yes,” enter: (a) Percentage owned ▶ _____ and (b) Owner’s country ▶ _____ (c) The corporation may have to file Form 5472 , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____		X
8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		
10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____		
11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here (see instructions) ▶ <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.		
12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ 108,757.		

Schedule K Other Information (continued from page 4)

	Yes	No
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?	X	
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$ _____		
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions		X
If "Yes," complete and attach Schedule UTP.		
15a Did the corporation make any payments in 2021 that would require it to file Form(s) 1099?		X
b If "Yes," did or will the corporation file required Form(s) 1099?		
16 During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock?		X
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		X
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		X
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		X
20 Is the corporation operating on a cooperative basis?		X
21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions		X
If "Yes," enter the total amount of the disallowed deductions ► \$ _____		
22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3))		X
If "Yes," complete and attach Form 8991.		
23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the corporation satisfy one or more of the following? See instructions		X
a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.		
c The corporation is a tax shelter and the corporation has business interest expense.		
If "Yes," complete and attach Form 8990.		
25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
If "Yes," enter amount from Form 8996, line 15 ► \$ _____		
26 Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of the properties held directly or indirectly by the corporation, and was the ownership percentage (by vote or value) for purposes of section 7874 greater than 50% (for example, the shareholders held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership percentage by vote and by value. See instructions		X
Percentage: By Vote		
By Value		

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash				4,476.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	()		()	
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation	()		()	
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()	
14	Other assets (attach statement)				
15	Total assets				4,476.
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)				
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock				
	b Common stock				
23	Additional paid-in capital				
24	Retained earnings—Appropriated (attach statement)				
25	Retained earnings—Unappropriated				
26	Adjustments to shareholders' equity (attach statement)				4,476.
27	Less cost of treasury stock		()		()
28	Total liabilities and shareholders' equity				4,476.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**Note:** The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books		7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$ _____	
3	Excess of capital losses over capital gains			_____	
4	Income subject to tax not recorded on books this year (itemize): _____		8	Deductions on this return not charged against book income this year (itemize):	
5	Expenses recorded on books this year not deducted on this return (itemize):		a	Depreciation . . . \$ _____	
a	Depreciation \$ _____		b	Charitable contributions \$ _____	
b	Charitable contributions . . . \$ _____			_____	
c	Travel and entertainment . . . \$ _____		9	Add lines 7 and 8	
6	Add lines 1 through 5		10	Income (page 1, line 28)—line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Schedule L, Line 25)

1	Balance at beginning of year		5	Distributions: a Cash	
2	Net income (loss) per books			b Stock	
3	Other increases (itemize): _____			c Property	
	_____		6	Other decreases (itemize): _____	
	_____		7	Add lines 5 and 6	
4	Add lines 1, 2, and 3		8	Balance at end of year (line 4 less line 7)	